

Do you know the five phases of your retirement?

Your tax-deferred savings could lead to big tax bills.



Attend this event if you're about to shift from saving and investing to spending your money in retirement – and paying taxes on it. It takes planning to grow, spend and give more of your wealth. At Five Phases of an IRA you will discover strategies for reducing the taxes you and your heirs could pay.

- How the 5 phases of an IRA relate to stages of your retirement.
- How time can have a great impact on tax-deferred retirement accounts.
- Strategies for reducing the taxes you and your heirs could pay.

These sessions are hosted by the Premier Financial Group. IPAs and IRAs, appetizers and more! Join us for this fun and enlightening event!

Reserve a spot for you and a friend today.

Please call Paula Meyer at 608-325-8100 or email premierfinancialgroup@thrivent.com by September 18, 2026. Refreshments will be served.

Tuesday, September 22, 2026

6:00 p.m. – 7:00 p.m.
Rock County Brewing
10 N Parker Drive Ste 160
Janesville, WI

Tuesday, September 29, 2026

6:00 p.m. – 7:00 p.m.
Monroe Golf Club
2205 21st Street
Monroe, WI