

Leaving a Thriving Legacy

Planning today for peace of mind tomorrow

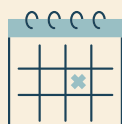


We are dedicated to helping you make thoughtful plans for your future—and for the people you care about most. Join us as we discuss strategies to navigate life's unexpected challenges with confidence as we address:

- Essential estate planning documents everyone should have
- The purpose and role of a will
- Estate taxes and annual gifting limits
- How the probate process works
- Advantages of naming beneficiaries on accounts
- The SECURE Act 2.0 and its impact on retirement accounts
- Long-term care planning: costs and options
- Charitable giving strategies and opportunities
- How qualified charitable distributions (QCDs) work
- Life insurance: Creating stability for every stage of life

This event is designed for our clients and their adult beneficiaries. Together, we'll address common concerns about planning for aging parents and protecting family assets. We encourage you to invite your beneficiaries to attend this educational opportunity.

Special guest speaker: Eric W. Bilger, FIC, Financial Advisor, Thrivent



Event details

October 14 - 12:00 - 1:00 pm
October 15 - 6:30-7:30 pm

First Lutheran Church - Alexandria, MN
Please join Thrivent Advisors Lucas Koters and Alan Iverson for a free webinar Watch Party. Light refreshments will be served. No RSVP is required to attend.

Visit the registration link or scan the code below with your smartphone's camera to RSVP (if applicable). Share this invitation with someone who might find this information helpful.

No products will be sold. Thrivent and its financial advisors and professionals do not provide legal, accounting, or tax advice. Consult your attorney or tax professional.

Thrivent financial advisors and professionals have general knowledge of the Social Security tenets. For complete details on your situation, contact the Social Security Administration.

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