OUR TEAM LEGACY

THE DUPRE KEATING GROUP HAS A RICH HISTORY DATING BACK TO 1982

1964: Education

Chip Keating graduated from Villanova University with a degree in Finance.

1982: A Career in Finance

After a successful career in real estate, Chip entered into the financial services industry focused on building stock and bond portfolios for clients at Merrill Lynch.

2000: A Family Business

In 2000, Chip welcomed his daughter, Megan, into the practice and they worked alongside each other for nearly 15 years as The Keating Group.

2013: Team Expansion

After a long and successful career in management in the financial services industry, Chip & Megan welcomed Dawn Dupré to The Keating Group.

2014: Passing the Torch

After 30 years of providing exceptional service to clients, Chip retired, knowing his clients were in capable hands with Megan and Dawn.

2015: Focus on Exceptional Client Experience

Megan and Dawn hired Kate Fisher, as their Registered Senior Client Associate. Kate has an unwavering commitment to providing exceptional support and personalized service to our clients.

2016: A New Generation

The Dupre Keating Group lands talented advisors in Sarah Smith in 2016 and Joshua Dupré in 2021, as the team continues to expand their services and business.

2017: Strategic Alliance

Mary Ann Perrone, a seasoned sole practitioner with over 40 years of industry experience, partnered with The Dupre Keating Group prior to her retirement, ensuring her clients had a seamless transition with an experienced team.

2020: Accelerating our Vision for Excellence

Patricia Kavka-Coogan and Joe Fine joined The Dupre Keating Group in 2020 and 2024, respectively, adding extensive client service experience, with a high attention to detail and efficiencies.

2026: Partnering in Generational Wealth

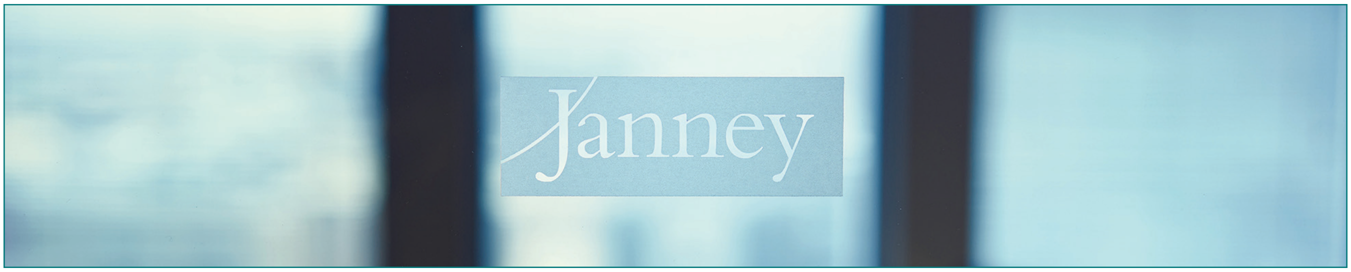
The Dupre Keating Group partners with Jenny Daly Wealth Management. Jenny brings over 20 years of experience and her deep industry knowledge, thoughtful planning style and dedication to building long-term relationships align seamlessly with The Dupre Keating Group's values, making this partnership a natural fit and a meaningful enhancement to the client experience.

Present Day

Today, The Dupre Keating Group is a seven-person team helping families through every step of their financial journey, delivering exceptional service and unparalleled advice.

The Dupre Keating Group and Jenny Daly Wealth Management are advisory teams within Janney Montgomery Scott LLC. This partnership reflects collaboration within the firm. Collaboration between teams is intended to enhance the breadth of perspectives and resources available to clients. Advisory and brokerage services continue to be provided through Janney Montgomery Scott LLC.

THE DUPRE KEATING GROUP OF JANNEY MONTGOMERY SCOTT LLC
1235 Westlakes Drive, Suite 255, Berwyn, PA 19312 | 12001 Old Vine Blvd, Unit 106, Lewes, DE 19958
484.595.1888 | ddupre@janney.com | www.theduprekeatinggroup.com



ABOUT JANNEY MONTGOMERY SCOTT LLC

With roots tracing back to 1832, the Financial Advisors of Janney Montgomery Scott LLC have continued to build their reputation for providing timely service and knowledgeable financial consultation to individual and institutional clients.

Janney Montgomery Scott LLC is an integral part of the nation's financial history, having held the second oldest membership on the New York Stock Exchange. Through this unique perspective, we have seen our industry—and our clients—evolve. We have adapted to meet the challenges presented by change while adhering to the core principles of our founders—and our client commitment: service, trust and integrity. Our core principle is helping individuals and their families grow, manage, protect and transfer their wealth.

Financial Advice and Service to Individuals, Families, and Business Owners:

- Advisory Services
- Annuities
- Asset Management
  - Private Investment Management
  - Institutional Investment Management
- Brokerage Services
- Cash Management
- Certificates of Deposit
- College Savings Planning
- Corporate Executive Services
- Equity Selection
- Equity Syndicate
- Estate Planning
- Exchange-Traded Funds (ETFs)
- Financial Planning
- Fixed Income
- Income Planning
- Insurance
- Mutual Funds
- Retirement Plans
  - Individual, Small Business & Corporate
- Trust Services
- Unit Investment Trusts
- Wealth Management

IMPORTANT DISCLOSURES

Your Relationship With Janney

Depending on your financial needs and personal preferences, as well as the fees and costs associated with those services, you may opt to engage in a brokerage relationship, an advisory relationship or a combination of both. Each time you open an account, we will make recommendations on which type of relationship is in your best interest based on the information you provide when you complete or update your client profile.

If you engage in a brokerage relationship, you will buy and sell securities on a transaction basis and pay a commission for these services. Our recommendations for the purchase and sale of securities will be based on what is in your best interest and reflect reasonably available alternatives at that time. If you engage in an advisory relationship, you will pay an asset-based fee which encompasses, among other things, a defined investment strategy, periodic review, and performance reporting. We will serve in a fiduciary capacity for your advisory relationships.

For more information about Janney, please see Janney's Relationship Summary (Form CRS) on www.janney.com/crs which details all material facts about the scope and terms of our relationship with you and any potential conflicts of interest.

Awards and Recognitions

Reference to any award, accolade, or third-party rating received by Janney Montgomery Scott LLC ("Janney", "the Firm") or an employee of Janney herein do not constitute a guarantee of future investment success, nor does an award, accolade, or third-party rating imply any specific level of skill or performance in relation to services provided through the Firm. The selection process for this award is based on certain criteria determined by the awarding entity, which may differ from those of other awards, and may not necessarily reflect a Financial Advisor's overall performance or individual qualifications. This recognition should not be considered as an endorsement or guarantee of any Financial Advisor. As with any financial planning or investment advice, past performance is not indicative of future results, and investors should carefully consider their personal financial goals and risk tolerance before making decisions. For more information about any awards referenced, including relevant criteria, please visit Janney.com/award-disclosures or contact your Financial Advisor.